

Trading Strategy

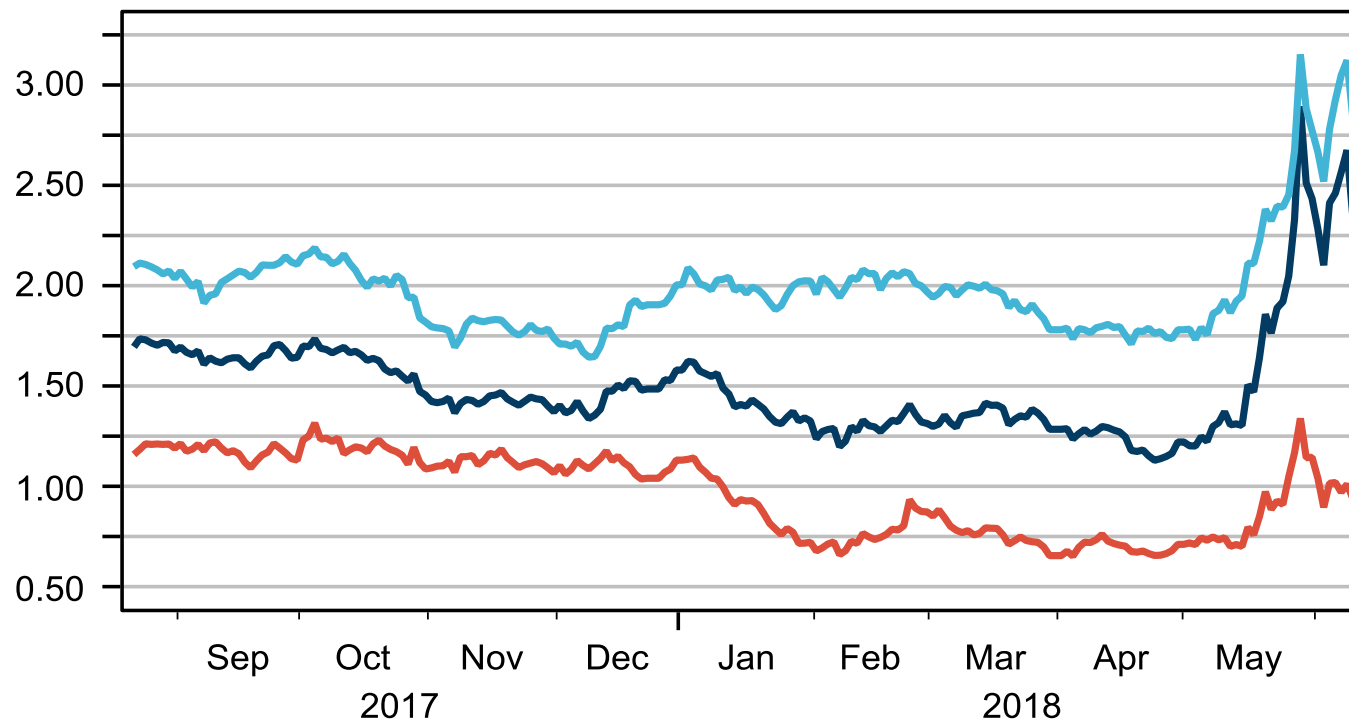
Morgonmötet 12 juni 2018

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Nyheter

- Mötet mellan [Trump och Kim Jong-Un](#) verkar gå bra och båda ledarna har uttryckt optimism. Avtal ska skrivas
- [Kanadas utrikesminister](#) åker till USA för att försöka reparera relationerna efter den hårda ordväxlingen
- [SEB:s boprisindikator](#) vände ner i juni, och Stockholm visar åter en negativ siffra. 40 procent tror på stigande priser i landet under det kommande året, medan 33 procent tror på fallande p. I maj var det 42 respektive 31 procent.

Fortsatt volatilitet i Italienska räntor



- Spain Government Bond-Bundesrepublik Deutschland Bundesanleihe
- Italy 10y
- Italy 10y-Germany 10y

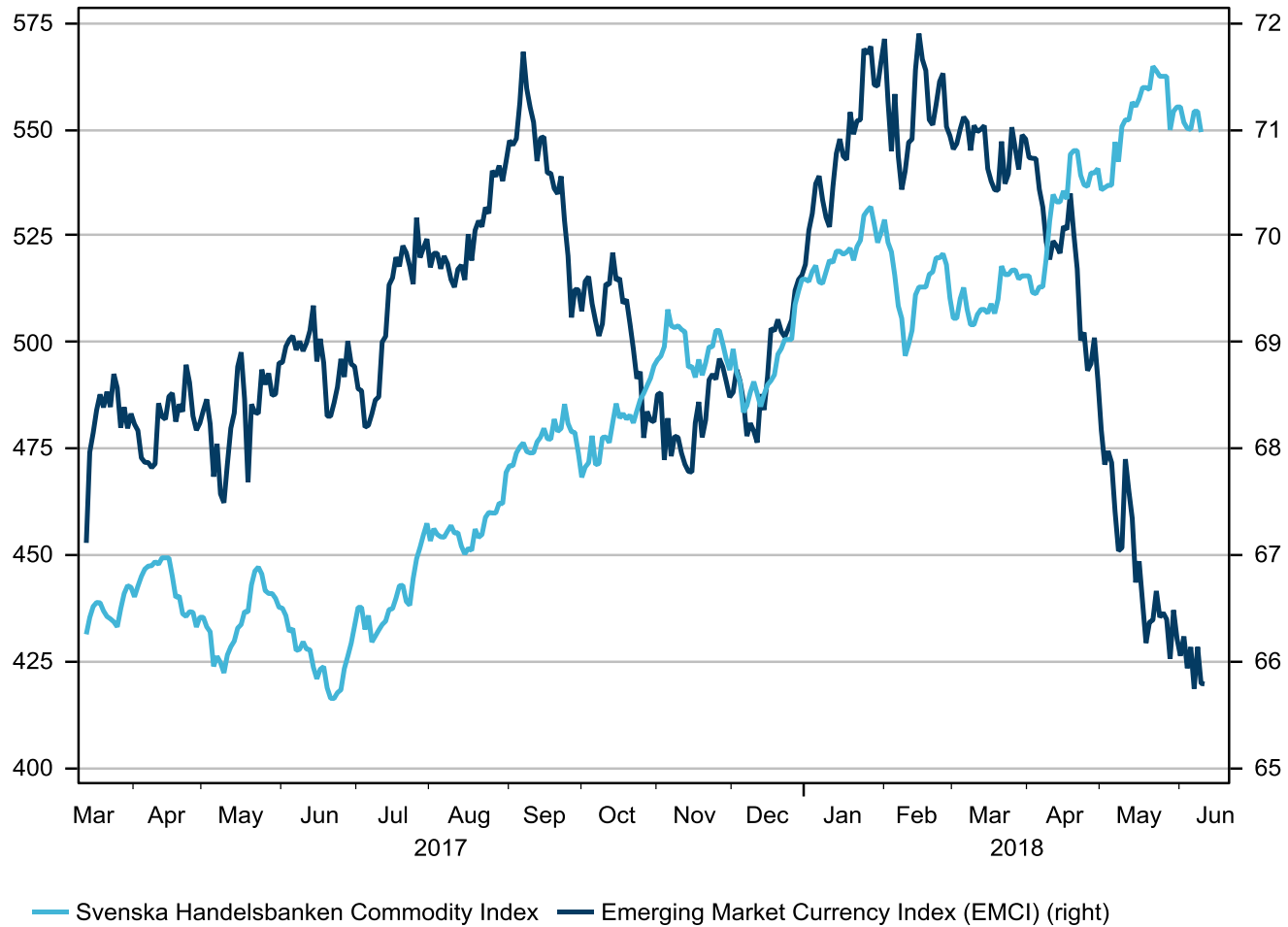
Sources: Bloomberg, Macrobond

Marknaden

- Sedan tisdag 16:15
 - Aktier: Överlag måttliga uppgångar
 - Räntor: Ihopsreadning i euroland. Svagt upp i Sverige
 - FX: Starkare svensk och norsk krona. Fortsatt svagt i EM även om BRL och TRY stabiliserats något
 - Råvaror: Små rörelser

	Latest	% vs 16:15, (04-jun)	% vs 16:15, (28-maj)	% vs 1 month ago
EUR/USD	1.1690	-0.26	0.61	-1.95
USD/JPY	109.84	0.27	0.49	0.69
GBP/USD	1.3311	-0.37	0.09	-1.81
EUR/GBP	0.8783	0.12	0.52	-0.13
EUR/CHF	1.15606	0.09	-0.01	-3.29
EUR/NOK	9.498	-0.06	-0.12	-1.29
USD/NOK	8.1251	0.20	-0.73	0.67
EUR/SEK	10.2426	-0.13	0.01	-2.77
USD/SEK	8.7611	0.13	-0.61	-0.85
AUD/USD	0.7636	-0.20	1.14	1.58
USD/CAD	1.2933	0.06	-0.48	0.40
NZD/USD	0.7029	-0.16	1.19	0.17
S&P500 future	2744.3	0.00	0.87	3.05
Oil prices (Brent)	75.5	-0.57	0.04	0.84
Gold spot	1292.4	-0.18	-0.47	-1.66
Copper (LME)	6975.0	0.24	1.31	2.18
Wheat	509.5	0.15	-6.17	-3.18
		bp vs 16:15,	bp vs 16:15,	bp vs 1
	Latest	(04-jun)	(28-maj)	month ago
US 2y	2.51	2	4	2
US 10y	2.94	1	0	-1
US 30y	3.08	1	-2	-5
German 2y	-0.62	0	5	-4
German 10y	0.42	1	6	-13
Sw eden 2y	-0.55	0	1	-5
Sw eden 10y	0.56	0	7	-12
Itraxx Senior Financials	74	0	-1	-18

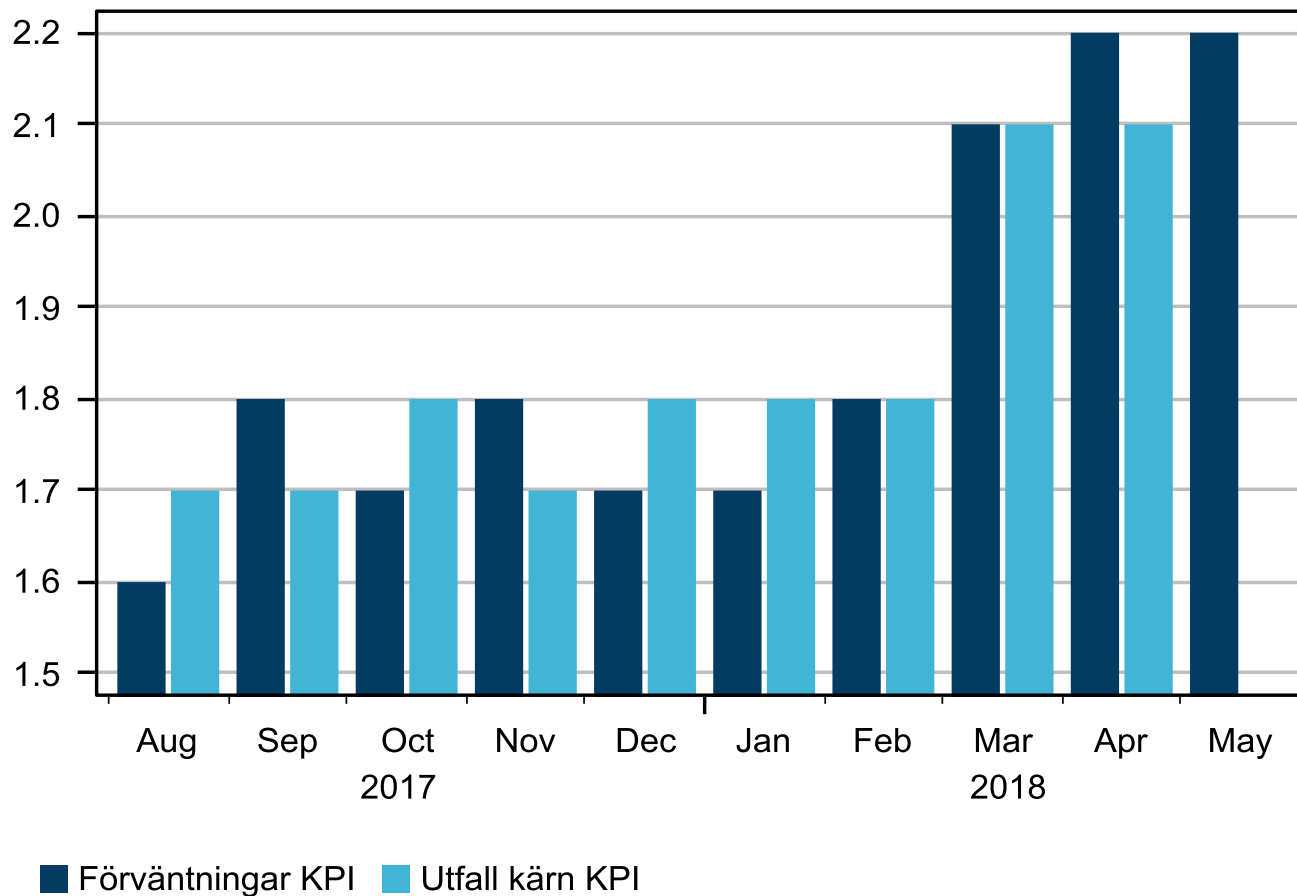
Oroligt i EM-valutor trots råvaror



Det händer idag

- US
 - NFIB 12:00
 - CPI 14:30
- Eurozone
 - ZEW Survey 11:00
- UK
 - Average Weekly Earnings 10:30
 - ILO Unemployment 10:30
- Norway
 - Regional Survey 10:00
- Riksbank
 - Financial Stability Council Meets
- UK: EU withdrawal bill
- US – North Korea summit

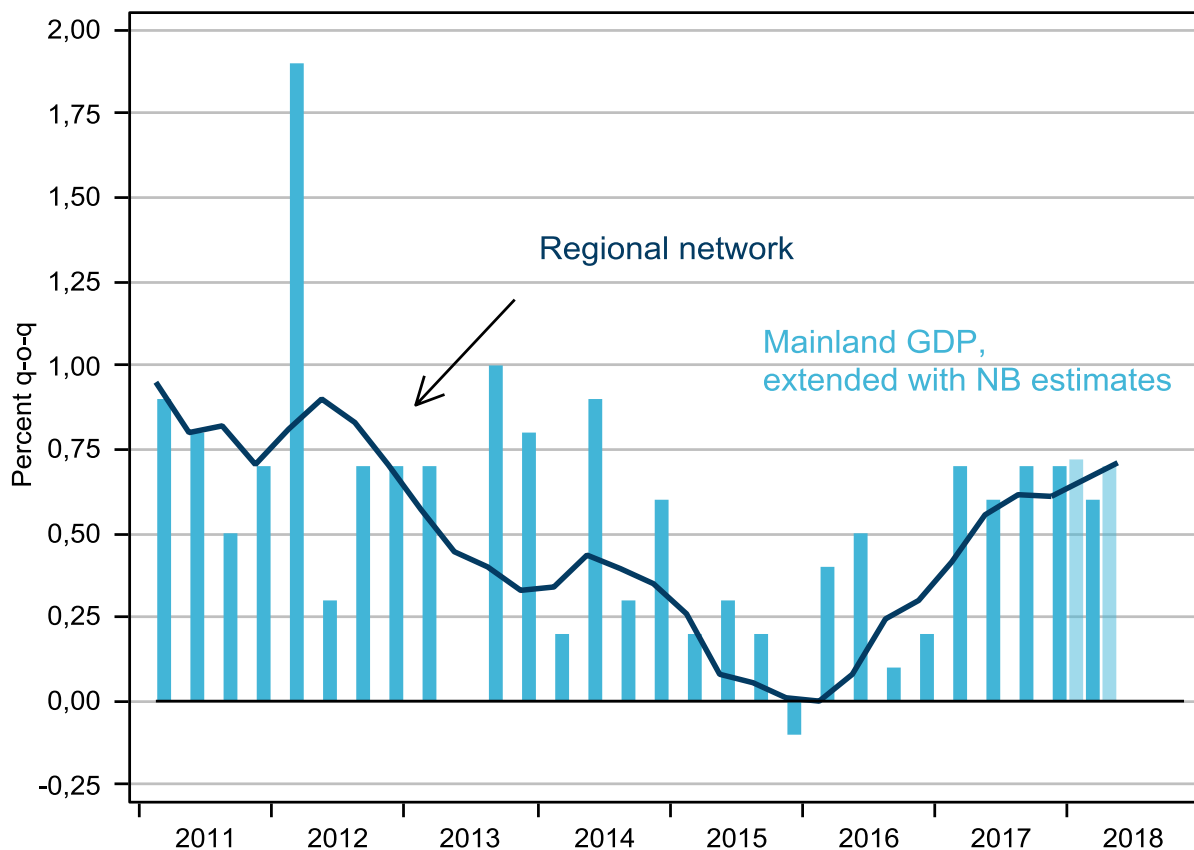
USA (tisdag): Inflation



Source: Bloomberg

Norge (tisdag): Regionalt nätverk

Mainland GDP and Regional network



Source: Macrobond

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