

Economic calendar

| Fri 6 July | | Event | | Our fc. | Conc. Fc. | Actual | Prior |
|-------------|----|--|-----|---------|------------|--------|------------|
| 08:00 | GE | Industrial Production SA MoM | May | | 0.3% | 2.6% | -1,00% |
| 08:00 | GE | Industrial Production WDA YoY | May | | 1.5% | 3.1% | 2,00% |
| 08:00 | DE | Industrial Production MoM | May | | -- | -1.5% | 1.2% |
| 08:00 | NO | Industrial Production MoM | May | | -- | -0.9% | -1.4% |
| 08:00 | NO | Industrial Production WDA YoY | May | | -- | -1.6% | -1.9% |
| 08:00 | NO | Ind Prod Manufacturing MoM | May | | 0.3% | -0.7% | 1.1% |
| 08:00 | NO | Ind Prod Manufacturing WDA YoY | May | | -- | 0.5% | 1.3% |
| 09:30 | UK | Halifax House Price 3Mths/Year | Jun | | 1.6% | 1.8% | 1.9% |
| 09:30 | SW | Budget Balance | Jun | | -- | 17.3b | 50.6b |
| 14:30 | US | Change in Nonfarm Payrolls | Jun | | 195k | -- | 223k |
| 14:30 | US | Change in Private Payrolls | Jun | | 190k | -- | 218k |
| 14:30 | US | Unemployment Rate | Jun | | 3.8% | -- | 3.8% |
| 14:30 | US | Average Hourly Earnings MoM | Jun | | 0.3% | -- | 0.3% |
| 14:30 | US | Average Hourly Earnings YoY | Jun | | 2.8% | -- | 2.7% |
| Mon 9 July | | Event | | Our fc. | Conc. Fc. | Actual | Prior |
| 09:50 | UK | BOE's Broadbent Speaks at Conference in London | Jul | | | | |
| 10:30 | EC | Sentix Investor Confidence | Jul | 14 | 9 | -- | 9.3 |
| | CH | Foreign Reserves | Jun | | \$3101.80b | -- | \$3110.62b |
| Tue 10 July | | Event | | Our fc. | Conc. Fc. | Actual | Prior |
| 03:30 | CH | CPI YoY | Jun | | 1.9% | -- | 1.8% |
| 08:00 | DE | CPI EU Harmonized MoM | Jun | | -- | -- | 0.2% |
| 08:00 | DE | CPI EU Harmonized YoY | Jun | | -- | -- | 1,00% |
| 08:00 | NO | CPI MoM | Jun | | 0.5% | -- | 0.1% |
| 08:00 | NO | CPI YoY | Jun | | 2.4% | -- | 2.3% |
| 08:00 | NO | CPI Underlying MoM | Jun | 0,40% | 0.4% | -- | 0.2% |
| 08:00 | NO | CPI Underlying YoY | Jun | 1,10% | 1.1% | -- | 1.2% |
| 08:00 | NO | PPI including Oil MoM | Jun | | -- | -- | 1.2% |
| 08:00 | NO | PPI including Oil YoY | Jun | | -- | -- | 14.5% |
| 08:00 | FI | Industrial Production MoM | May | | -- | -- | -1.7% |
| 08:00 | FI | Industrial Production WDA YoY | May | | -- | -- | 3.9% |
| 09:30 | SW | Household Consumption (MoM) | May | | -- | -- | 0.5% |
| 09:30 | SW | Household Consumption (YoY) | May | | -- | -- | 3.1% |
| 10:30 | UK | Manufacturing Production MoM | May | | 0.8% | -- | -1.4% |
| 10:30 | UK | Manufacturing Production YoY | May | | 2,00% | -- | 1.4% |
| 11:00 | GE | ZEW Survey Current Situation | Jul | | 78.9 | -- | 80.6 |
| 11:00 | GE | ZEW Survey Expectations | Jul | | -18 | -- | -16.1 |
| 11:00 | EC | ZEW Survey Expectations | Jul | | -- | -- | -12.6 |
| 11:25 | UK | BOE Fintech Hub Head Cordelia Kafetz Speaks in London | | | | | |
| 12:00 | US | NFIB Small Business Optimism | Jun | | 105.5 | -- | 107.8 |
| Wed 11 July | | Event | | Our fc. | Conc. Fc. | Actual | Prior |
| 08:00 | SW | PES Unemployment Rate | Jun | | -- | -- | 3.5% |
| 08:00 | SW | Prospera Swedish Inflation Expectations Survey | | | | | |
| | | BOE Governor Mark Carney Speaks in Boston, | | | | | |
| 17:35 | UK | Massachusetts | | | | | |
| 22:30 | US | Fed's Williams Speaks with Community Leaders in Brooklyn | | | | | |

| Thu 12 July | Event | | Our fc. | Conc. Fc. | Actual | Prior |
|----------------|---|--------|---------|-----------|--------|--------|
| | UK RICS House Price Balance | Jun | | -2% | -- | -3% |
| 08:00 | GE CPI MoM | Jun | | 0.1% | -- | 0.1% |
| 08:00 | GE CPI YoY | Jun | | 2.1% | -- | 2.1% |
| 08:00 | GE CPI EU Harmonized MoM | Jun | | 0.1% | -- | 0.1% |
| 08:00 | GE CPI EU Harmonized YoY | Jun | | 2.1% | -- | 2.1% |
| 08:00 | FI Retail Sales Volume YoY | May | | -- | -- | 3.9% |
| 09:30 | SW CPI MoM | Jun | 0,20% | 0.2% | -- | 0.2% |
| 09:30 | SW CPI YoY | Jun | 2,10% | 2.1% | -- | 1.9% |
| 09:30 | SW CPIF MoM | Jun | 0,20% | 0.3% | -- | 0.3% |
| 09:30 | SW CPIF YoY | Jun | 2,20% | 2.2% | -- | 2.1% |
| 09:30 | SW CPI Level | Jun | | 328.57 | -- | 327.86 |
| 09:30 | SW Riksbank Minutes | | | | | |
| 11:00 | EC Industrial Production SA MoM | May | 1,10% | 1.2% | -- | -0.9% |
| 11:00 | EC Industrial Production WDA YoY | May | 2,10% | 2.3% | -- | 1.7% |
| 14:30 | US Fed's Kashkari Speaks on Panel Discussing Immigration | | | | | |
| 14:30 | US Initial Jobless Claims | Jul-07 | | -- | -- | 231k |
| 14:30 | US CPI MoM | Jun | | 0.2% | -- | 0.2% |
| 14:30 | US CPI Ex Food and Energy MoM | Jun | | 0.2% | -- | 0.2% |
| 14:30 | US CPI YoY | Jun | | 2.9% | -- | 2.8% |
| 14:30 | US CPI Ex Food and Energy YoY | Jun | | 2.3% | -- | 2.2% |
| 18:15 | US Fed's Harker Speaks at Rocky Mountain Economic Summit | | | | | |
| Fri 13 July | Event | | Our fc. | Conc. Fc. | Actual | Prior |
| 08:00 | NO Trade Balance NOK | Jun | | -- | -- | 16.3b |
| 08:00 | NO House Price Index QoQ | 2Q | | -- | -- | -0.3% |
| 08:00 | FI CPI MoM | Jun | | -- | -- | 0.1% |
| 08:00 | FI CPI YoY | Jun | | -- | -- | 1,00% |
| 08:00 | FI GDP Indicator WDA (YoY) | May | | -- | -- | 1.8% |
| 13:00 | UK Bank of England Deputy Governor Jon Cunliffe Speaks in Kendall | | | | | |
| 16:00 | US U. of Mich. Sentiment | Jul | | 98.2 | -- | 98.2 |
| 17:00 | US Fed Releases Monetary Policy Report to Congress | P | | | | |
| 18:30 | US Fed's Bostic Holds Town Hall Chat in Northern Virginia | | | | | |

Sources: Handelsbanken Capital Markets and Bloomberg, editor Terese Loon +46 8 701 28 72, telo03@handelsbanken.se

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